

**Secretarial Compliance Report of Nakoda Group of Industries Limited for the year ended 31<sup>st</sup>  
March, 2022**

(Pursuant to Regulation 24A of SEBI (LODR) Regulations, 2015 and circular dated 08<sup>th</sup> February, 2019 issued by SEBI)

I, Mrs. Rachana Daga Proprietor of Rachana Daga & Co., have examined:

- all the documents and records made available to us and explanation provided by **Nakoda Group of Industries Limited (CIN:- L15510MH2013PLC249458)** ("the listed entity"),
- the filings/ submissions made by the listed entity to the stock exchanges,
- website of the listed entity,
- any other document/ filing, as may be relevant, which has been relied upon to make this certification,

for the year ended 31<sup>st</sup> March , 2022 ("Review Period") in respect of compliance with the provisions of :

- the Securities and Exchange Board of India Act, 1992 ("SEBI Act") and the Regulations, circulars, guidelines issued thereunder; and
- the Securities Contracts (Regulation) Act, 1956 ("SCRA"), rules made thereunder and the Regulations, circulars, guidelines issued thereunder by the Securities and Exchange Board of India ("SEBI");

The specific Regulations, whose provisions and the circulars/ guidelines issued thereunder, have been examined, include:-

- Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015;
- Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018;
- Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011;
- Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018; (*Not Applicable during Financial Year*)
- Securities and Exchange Board of India (Share Based Employee Benefits) Regulations, 2014; (*Not Applicable during Financial Year*)
- Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008; (*Not Applicable during Financial Year*)
- Securities and Exchange Board of India (Issue and Listing of Non-Convertible and Redeemable Preference Shares) Regulations, 2013; (*Not Applicable during Financial Year*)
- Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015;

and circulars/ guidelines issued thereunder;

