



NAKODA GROUP OF INDUSTRIES LIMITED

NAKODA GROUP OF INDUSTRIES LIMITED

Corporate Identification Number: L15510MH2013PLC249458

Registered Office: 239, Bagad Ganj, Nagpur – 440008, Maharashtra, India.

Tel: +91-07122778824; Fax: N.A.

Contact Person: Mr. Jayesh Choudhary, Whole Time Director

E-mail: info@nakodas.com; Website: www.nakodas.com

FIRST CALL MONEY NOTICE TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES BEARING ISIN 'IN9236Y01028' ON WHICH FIRST CALL MONEY IS TO BE PAID

24th August, 2024

SR NO: 1

SPEED POST NO:

First Call Notice Number:

Name -

Add -

First Call Notice Call Payment period starts from Monday, 09th September, 2024 and close Monday, 23rd September, 2024.

PH No.:

PAN:

Joint holder 1:

Joint holder 2:

DP ID / Client ID:

Dear Shareholder,

Subject: Notice for payment of First Call Money of ₹ 8.75/- per partly paid-up equity share issued by Nakoda Group of Industries Limited ('NGIL' or 'Company') on rights basis, pursuant to the Letter of Offer dated Thursday, May 30, 2024 ('Letter of Offer' or 'LOF').

In terms of the Letter of Offer, the Company had issued and allotted 50,90,056 (Fifty Lakhs Ninety Thousand Fifty Six) partly paid-up equity shares of face value of ₹10.00/- (Rupees Ten Only) ('Rights Shares') for cash at an issue price of ₹ 25.00/- (Rupees Twenty Five Only) on rights basis to the eligible equity shareholders of the Company, in the ratio of 4 (Four) Right Share for every 10 (Ten) equity shares of face value of ₹10.00/- (Rupees Ten Only) ('Equity Shares') held as on the record date being Thursday, May 30, 2024.

In accordance with the terms of the Issue as mentioned in the Letter of Offer, the Company had received an amount of ₹ 6.25/- (Rupees Six and paise Twenty Five Only) per Rights Share on application and the partly paid-up Rights Shares were allotted on Saturday, July 06, 2024. The balance amount of ₹ 18.75/- (Rupees Eighteen and paise Seventy Five Only) per partly paid-up Equity Shares is payable on in one or more subsequent calls as determined by the Board of Directors or a duly authorized committee at its sole discretion, from time to time ('Board').

The Rights issue committee at its meeting held on Wednesday, August 07, 2024, had decided and approved:

1. To make first call of ₹ 8.75/- (Rupees Eight and paise Seventy-Five Only) per Rights Share in respect of 50,90,056 (Fifty Lakhs Ninety Thousand Fifty Six) partly-paid Rights Equity Shares, issued pursuant to the Letter of Offer dated Thursday, May 30, 2024;
2. Fixation of Wednesday, August 14, 2024, as the record date for the purpose of ascertaining the holders of partly paid-up equity shares to whom the First Call notice, for payment of the First Call money, would be sent ('Record Date'), and the same had been intimated by the Board to BSE & National Stock Exchange on Wednesday, August 07, 2024;

DETAILED INSTRUCTIONS

MODE OF DISPATCH OF FIRST CALL NOTICE

In terms of the provisions of the Companies Act, 2013 (the “Act”) read with the relevant rules made thereunder, the First Call Notice is being sent in electronic mode to holders of Rights Equity Shares, whose e-mail address is registered with the Company or its Registrar and Transfer Agent – Bigshare Services Private Limited (“RTA”) or the Depository Participant(s) as on the First Call Record Date. The First Call Notice along with the detailed instructions and payment slip are also available on the Company’s website at www.nakodas.com.

Physical copy of the First Call Notice along with the detailed instructions and payment slip are being sent to those Eligible Shareholders:

- a. who has not registered their e-mail address with the Company or its RTA or Depository Participant(s); or
- b. who has specifically registered their request for the hard copy of the same.

PAYMENT INSTRUCTIONS

Please note that:

- a. Cash payment shall not be accepted.
- b. No part payment would be accepted, and part payment would be treated as non-payment which shall render the Rights Equity Shares, including the amount already paid thereon, liable to be forfeited in accordance with the provisions of the Act, the Articles of Association of the Company and the Letter of Offer. However, in relation to any payment made by a holder of the Rights Equity Shares pursuant to the First Call, which is lesser than the aggregate amount payable by such holder with respect to the Rights Equity Shares held by such holder as on the First Call Record Date, our Board or a duly authorized Committee of the Board, may consider conversion of such lower number of Rights Equity Shares to be made fully paid-up, such that it is in proportion to the amount paid by such holder.
(For example - If a shareholder holds 100 Rights Equity Shares on the First Call Record Date, the aggregate amount payable by such holder pursuant to the First Call will be ₹ 8.75. If such holder makes a payment of Rs. 437.50, such holder will receive such number of Equity Shares converted in proportion to the payment made i.e., 50 Equity Shares. Partly paid-up equity shares in respect of which the Final Call payable remains unpaid may be forfeited, in accordance with the provisions of the Act, the Articles of Association of the Company and the Letter of Offer.)
- c. Payments made using third party bank accounts are liable to be rejected and the Company and the Registrar for the Issue - Bigshare Services Private Limited (“Registrar to the Issue”) shall rely on the self-certification of the transaction in this regard.
- d. Excess/duplicate amount paid, or amount paid by person who is not an Eligible Shareholder as on the First Call Record Date or short payment made by an Eligible Shareholder (in case the same cannot be adjusted towards payment of First Call Money), will be refunded as per following methods:
 - a. ASBA mode – Unblocking of funds in ASBA Account.
 - b. Cheque/ Demand Draft – Credit to the same bank account from where payment has been made.

Payment Modes

1. For payment through Physical/Online ASBA

Eligible Shareholders may pay the First Money through:

- i. **Physical mode:** by submitting the physical ASBA Application Form (enclosed as **Annexure 2**) to the Designated Branch of the SCSBs, to block the First Call Money payable in their ASBA Account.

Please visit <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34> to refer to the list of existing SCSBs [Self Certified Syndicate Banks].

2. For payment through 3-in-1 Account

- i. In accordance with the SEBI circular no. SEBI/HO/CFD/DIL1/CIR/238/2020 dated December 8, 2020, Eligible Shareholders can also make the First Call Money payment by using the facility of linked online trading-demat-bank account [3-in-1 type accounts], provided by some of the brokers.
- ii. Eligible Shareholders must log into their demat account and under the relevant section proceed with the payment for First Call Money of Nakoda Group of Industries Limited.
- iii. Eligible Shareholders are requested to check with their respective brokers for exact process to be followed.

- iv. Eligible Shareholders may please note that this payment method can be used only if the concerned broker has made this facility available to their customer. The Company, Advisor or Registrar to the Issue will not be responsible for non-availability of this payment method to the shareholders.

3. For payment through cheque/ demand draft

- i. Eligible Shareholders are requested to send the payment slip along with cheque/demand draft made payable to:

Resident Shareholders	Nakoda Group of Industries Limited - Call Money - Escrow Collection R A/C
Non-Resident Shareholders	Nakoda Group of Industries Limited - Call Money- Escrow Collection - NR A/C

- ii. The payment slip is enclosed herewith as **Annexure 3**.
- iii. The Eligible Shareholders must inter alia state the following details in the payment slip:
- Full Name of the Sole/First shareholder;
 - First Call Notice No.;
 - DP ID-Client ID/Folio No.; and
 - No. of Rights Equity Shares.
- iv. The payment slip along with the amount payable by cheque or demand draft must be presented at **Axis Bank Limited** at the following locations on or before **Monday, September 23, 2024**:

For Resident Shareholders	Ahmedabad - Jmc House, Opp. Parimal Gardens, Off C.G.Road Ambawadi, Ahmedabad - 380 006. Rajkot - Jai Hind Press Annexe, Opp. Shardabaug, Near Dharam Cinema, Rajkot – 360001, Gujarat. Bangalore-1 , Shobha Pearl, Commissariat Road, Off M G Road, Ground Floor, Bangalore - 560025. Chennai -110, Prakash Presidium, Utthamar Gandhi Salai, Nungambakkam High Road, Chennai - 600 034. Gurgaon -Sco 18 19, Huda Shopping Centre, Sector14, Market Complex, Gurgaon, Haryana – 122 001. Hyderabad -6-2-1012, Tgv Mansions, Opp. Institution of Engineers, Khairatabad, Hyderabad – 500 034. Indore -4, Chhoti Khajrani, Malav Parisar, Indore - 452 008. Jaipur -C99, shreeji Towers, Subhash Marg, Near Ahimsa Circle, C Scheme, Jaipur - 302 001. Kolkata -22, Sir R.N. Mukherjee Road, Kolkata – 700 017. Lucknow -Shalimar Tower, 31/54 M.G.Marg, Hazratganj, Lucknow – 226001. New-Delhi -9A, Phelps Building, Connaught Place, New Delhi - 110 001. Pune -Satguru House 362/6, CTS. No. 30, Ground Floor, Bund Garden Road, Pune - 411 001. Surat -Platinum Plaza, Opp. V.T. Choksi Law College, Athwalines, Surat - 395 007 Mumbai -Capital Market Division, 163, Ground Floor, H T Parekh Marg, Backbay Reclamation, Churchgate – 400020. Ghaziabad - R1/88, Raj Nagar, Ghaziabad, Uttar Pradesh - 201001. Bhopal - Alankar Palace, Plot No.Ii, Zone Ii, M P Nagar, Bhopal, MP – 462 011. Dehradun - Ncr Plaza,24, New Cantt Road, Hathibarkala, Dehradun,Uttarakhand – 248 001. Coimbatore - Cheran Plaza, No.1090 Trichy Road – 641 018.
For Non-Resident Shareholders	Mumbai -Capital Market Division, 163, Ground Floor, H T Parekh Marg, Backbay Reclamation, Churchgate – 400020.

- v. Eligible Shareholders residing at locations where the ASBA facility or Bank’s collection centres are not available, may send their First Call Money along with the completed payment slip by registered post/speed post at the office of the Registrar to the Issue: **Bigshare Services Private Limited, Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400093, Maharashtra, India.** Tel No.: +91-22-62638200, stating the requisite details along with Cheque/Demand Draft payable at Mumbai, such that the same are received on or before the last date of payment of the First Call Money i.e. **Monday, September 23, 2024**.
- vi. Cheque / Demand Draft should be drawn on such bank, including Co-operative Bank, which is situated at and is a member or a sub-member of the Bankers’ Clearing House located at the centre where this First Call Notice is presented. Outstation Cheques / Bank Drafts, Money Orders, and Postal Orders will not be accepted. Post-dated cheques will not be accepted and are liable to be rejected.
- vii. After the last date of payment, i.e. **Monday, September 23, 2024**, Bank branches at the aforesaid locations will not accept any First Call Money payment.
- viii. The Company will not be liable for any delayed receipt and reserves the right to reject such delayed receipts unless accompanied with applicable interest payment.
- ix. Payment slip should be complete in all respects. The payment slip found incomplete with regard to any of the particulars required to be given therein are liable to be rejected.

Non-payment

Please note that, failure to pay the First Call Money, as aforesaid, shall render the Rights Equity Shares, including the amount already paid thereon, liable to be forfeited in accordance with the Act, the Articles of Association of the Company and the Letter of Offer.

Other Information

- i. The ISIN 'IN9236Y01028' partly paid-up equity shares of face value ₹10.00/- (Rupees Ten Only) each at a call price of ₹25/- (Rupees Twenty Five Only) paid-up has been suspended by the Stock Exchanges effective Tuesday, August 13, 2024. Further the ISIN 'IN9236Y01028' representing partly paid-up equity shares have been suspended from trading w.e.f. August 14, 2024.
- ii. The process of corporate action for converting the partly paid-up Rights Equity Shares to the fully paid-up Equity Shares under the present ISIN – INE236Y01012 for the existing fully paid-up Equity Shares, allotted by the depositories, is estimated to be completed within two to three weeks from the last date of payment of the Final Call Money stipulated under the respective Notice.
- iii. Upon completion of the corporate action, the Rights Equity Shares shall be converted into fully paid-up Equity Shares and would be credited to ISIN - INE236Y01012, allotted by depositories.
- iv. In case of non-receipt of the First Call Notice, Eligible Shareholders can request by e-mail or letter, for the duplicate First Call Notice to the Registrar to the Issue or may also download the same from the Company's website: www.nakodas.com or the Registrar's website: www.bigshareonline.com. In such a case, however, the Eligible Shareholder needs to fill the DP ID-Client ID, number of Rights Equity Shares held and amount payable towards the First Call Money.
- v. The Eligible shareholder must mention in the Application, his/her PAN number allotted under the Income Tax Act, 1961.
- vi. Eligible Shareholders must ensure that their PAN is linked with Aadhaar and are in compliance with the notification dated February 13, 2020 issued by Central Board of Direct Taxes and press release dated June 25, 2021.
- vii. This intimation does not constitute an offer of, or a solicitation of an offer to purchase, any securities of the Company in any jurisdiction where offers or solicitations are not permitted by law. The information is solely intended for distribution to, and use by, the Eligible Shareholders only and is not to be reproduced, transmitted or distributed to any other person.
- viii. All correspondence in this regard may be addressed to:

Bigshare Services Private Limited

Office No S6-2, 6th Floor, Pinnacle Business Park,

Next to Ahura Centre, Mahakali Caves Road,

Andheri (East) Mumbai– 400093.

Tel No.: +91 22–62638200.

Fax No.: +91–22–62638299.

Website: www.bigshareonline.com

E-mail ID: rightsissue@bigshareonline.com/ investor@bigshareonline.com

Contact Person: Mr. Aniket

SEBI Registration No: INR000001385



NAKODA GROUP OF INDUSTRIES LIMITED – FIRST CALL MONEY

Annexure 2

ASBA APPLICATION FORM (ONLY TO BE USED WHILE PAYING THROUGH PHYSICAL ASBA FACILITY)

The Ahmedabad Mercantile Co-Op. Bank Ltd. 44. The Federal Bank 45. The Jammu & Kashmir Bank Limited. 46. The Kalapur Commercial Co-operative Bank Ltd. 47. The Saraswat Co-Opearative Bank Ltd 48. The Surat Peoples Co-op Bank Ltd 49. TJSB Sahakari Bank Ltd 50. UCO Bank 51. Union Bank of India 52. YES Bank Ltd.

- o) Eligible Shareholders can access the First Call Money Notice on the websites of:
- the Company at www.nakodas.com;
 - the Registrar at www.bigshareonline.com; and
 - the Stock Exchange at www.bseindia.com & www.nseindia.com.
- p) All correspondence in this regard may be addressed to:

Bigshare Services Private Limited

(Unit: Nakoda Group of Industries Limited – First Call Money)

Office No. S6-2, 6th Floor, Pinnacle Business Park,
Next to Ahura Centre, Mahakali Caves Road,
Andheri (East), Mumbai - 400093, Maharashtra, India.
Tel No.: +91 22 - 6263 8200
E-mail: rightsissue@bigshareonline.com
Investor grievance e-mail: investor@bigshareonline.com
Website: www.bigshareonline.com
SEBI Registration No.: INR000001385
Contact Person: Mr. Aniket

**PAYMENT SLIP**

(To be used only in case of payment through Cheque / Demand Draft)

SHAREHOLDERS MAKING PAYMENT THROUGH ESCROW ACCOUNT SHOULD SUBMIT THIS SLIP TO ESCROW BANK ALONG WITH CHEQUE/DEMAND DRAFT

SR NO:
SPEED POST NO:
First Call Notice Number:

To,
Axis Bank Limited

NAME:
ADD:

Branch: _____
(Please fill name of branch, refer list overleaf)
OR
Bigshare Services Private Limited
(Unit: Nakoda Group of Industries Limited)
Office No. S6-2, 6th Floor, Pinnacle Business Park,
Next to Ahura Centre, Mahakali Caves Road,
Andheri (East), Mumbai - 400093, Maharashtra,
India.

JNT1:
JNT2:

PAN NO:

FIRST CALL MONEY NOTICE TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES (ISIN: IN9236Y01028) HELD AS ON THE FIRST CALL RECORD DATE i.e., WEDNESDAY, AUGUST 14, 2024.

(to be filled in by the Eligible Shareholder)

DP ID and Client ID (For shares held in dematerialised form)	No. of Rights Equity Shares held as on First Call Record Date (A)	Amount due and payable @ ₹ 8.75 per Rights Equity Share [(A)*₹ 8.75]
		(₹ in figures)

Payment Details:

First Call Money due (in ₹)	Cheque/ Demand draft amount (in ₹)	Cheque/ Demand draft No.	Drawn on (Bank & Branch)	Date of payment	Bank Serial No. (To be filled in by the Bank)

-----TEAR HERE-----
ACKNOWLEDGEMENT SLIP

First Call Money Notice

Received Cheque/DD No. _____ dated _____ for ₹ _____ drawn on _____ [name of bank and branch] the amount aforesaid being the payment towards the First Call Money for the aforementioned Rights Equity Shares of Nakoda Group of Industries Limited. (Details to be filled by the Eligible Shareholder)

Date:

**Sign and Stamp of the
Axis Bank Limited/ Registrar**

Name of the First/ Sole Shareholder:

DP ID-Client ID/Folio No:

No. of Rights Equity Shares:

First Call Notice No.

Date: