



NAKODA GROUP OF INDUSTRIES LIMITED

NAKODA GROUP OF INDUSTRIES LIMITED

Corporate Identification Number: L15510MH2013PLC249458

Registered Office: 239, Bagad Ganj, Nagpur – 440008, Maharashtra, India.

Tel: +91-07122778824; Fax: N.A.

Contact Person: Mr. Jayesh Choudhary, Whole Time Director

E-mail: cs@nakodas.com ; Website: www.nakodas.com

SECOND AND FINAL CALL MONEY NOTICE TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES

15th May, 2025

SR NO: 1

SPEED POST NO:

Second and Final Call Notice Number:

Name -

Add -

**Second and Final Call Notice Call
Payment period starts from Monday,
June 02, 2025 and close Monday, June
16, 2025.**

PH No.:

PAN:

Joint holder 1:

Joint holder 2:

DP ID / Client ID:

Dear Shareholder,

Subject: Notice for payment of Second and Final Call Money of ₹ 10.00/- per partly paid-up equity share issued by Nakoda Group of Industries Limited ('NGIL' or 'Company') on rights basis, pursuant to the Letter of Offer dated Thursday, May 30, 2024 ('Letter of Offer' or 'LOF').

In terms of the Letter of Offer, the Company had issued and allotted 50,90,056 (Fifty Lakhs Ninety Thousand Fifty Six) partly paid-up equity shares of face value of ₹10.00/- (Rupees Ten Only) ('Rights Shares') for cash at an issue price of ₹ 25.00/- (Rupees Twenty Five Only) on rights basis to the eligible equity shareholders of the Company, in the ratio of 4 (Four) Right Share for every 10 (Ten) equity shares of face value of ₹10.00/- (Rupees Ten Only) ('Equity Shares') held as on the record date being Thursday, May 30, 2024.

In accordance with the terms of the Issue as mentioned in the Letter of Offer, the Company had received an amount of ₹ 6.25/- (Rupees Six and paise Twenty-Five Only) per Rights Share on application and the partly paid-up Rights Shares were allotted on Saturday, July 06, 2024. The balance amount of ₹ 18.75/- (Rupees Eighteen and paise Seventy-Five Only) per partly paid-up Equity Shares is payable on in one or more subsequent calls as determined by the Board of Directors or a duly authorized committee at its sole discretion, from time to time ('Board').

The Company vide First Call Money Notice dated 17th October, 2024 had called First Call Money of Rs.8.75/- (Face value Rs.3.50 and premium of Rs.5.25) per partly paid-up equity shares on 50,90,056 shares. The company received First call money on 49,54,654 Shares amounting to Rs. 4,33,53,222.50.

The Company is asking for balance call money of 40% i.e. Rs. 10.00/- per equity share (comprising Rs. 4.00 on Face value and Rs. 6.00 on premium per equity share) as second and final call to those shareholders as may be determined by the Board or a duly authorized committee at its sole discretion, from time to time.

The Rights issue committee at its meeting held on Friday, April 25, 2025, had decided and approved:

1. To make Second and final call of ₹ 10.00/- (Rupees Eight and Seventy-Five paise Only) per Rights Share in respect of outstanding 49,54,654 (Forty Nine Fifty Four Lakhs Six Hundred and Fifty-Four) partly-paid Rights Equity Shares, issued pursuant to the Letter of Offer dated Thursday, May 30, 2024;
2. Fixation of Friday May 09, 2025, as the record date for the purpose of ascertaining the holders of partly paid-up equity shares



NAKODA GROUP OF INDUSTRIES LIMITED

to whom the Second and Final Call notice, for payment of the Second and Final Call money, would be sent ('Record Date'), and the same had been intimated by the Committee to BSE & National Stock Exchange on Friday, April 25, 2025;

Accordingly, the Second and Final Call Notice is hereby given to you to pay the Second and Final Call Money as per details given below:

No. of partly paid-up equity shares held as on Call Record Date i.e., on Friday, May 09, 2025	Amount due and payable @ Rs.10.00 per partly paid-up equity share ₹ in figures

Other Instructions:

Payment Period	From	To	Duration
	Monday, June 02, 2025	Monday, June 16, 2025. (Latest by 5.00 p.m.)	15 Days
Mode of Payment	a. Online ASBA	Through the website of the SCSBs ⁽¹⁾	
	b. Physical ASBA	By submitting physical application to the Designated Branch of SCSBs ⁽²⁾	
	c. Online	Using the 3-in-1 online trading-demat-bank account wherever offered by brokers	
	d. Cheque/ Demand Draft (made payable to)	Nakoda Group of Industries Limited-Second Call Money-Escrow Collection-R A/C (For Resident shareholders)	
		Nakoda Group of Industries Limited-Second Call Money-Escrow Collection-NR A/C (For Non - Resident shareholders)	
	(1) Please visit https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35 to refer to the list of existing SCSBs [Self-Certified Syndicate Banks]		
(2) Available only to resident shareholders			

Detailed instructions for payment of the Second and Final Call Money is enclosed as Annexure 1.

You are requested to make the payment of the Second and Final Call Money on or **before Monday, June 16, 2025**.

Please also note the consequences of failure to pay Second and Final Call, given below:

- The Company shall be entitled to deduct from any dividend payable to you, all sums of money outstanding on account of calls and interest due thereon in relation to the partly paid-up equity shares of the Company; and
- The partly paid-up equity shares of the Company currently held by you, including the amount already paid thereon are liable to be forfeited in accordance with the Articles of Association of the Company and the LOF.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Letter of Offer.

Your Faithfully,

For Nakoda Group of Industries Limited

Sd/-
Jayesh Choudhary
Whole Time Director
DIN: 02426233

DETAILED INSTRUCTIONS

MODE OF DISPATCH OF SECOND AND FINAL CALL NOTICE

In terms of the provisions of the Companies Act, 2013 (the “Act”) read with the relevant rules made thereunder, the Second and Final Call Notice is being sent in electronic mode to holders of Rights Equity Shares, whose e-mail address is registered with the Company or its Registrar and Transfer Agent – Bigshare Services Private Limited (“RTA”) or the Depository Participant(s) as on the Second and Final Call Record Date. The Second and Final Call Notice along with the detailed instructions and payment slip are also available on the Company’s website at www.nakodas.com.

Physical copy of the Second and Final Call Notice along with the detailed instructions and payment slip are being sent to those Eligible Shareholders:

- a. who has not registered their e-mail address with the Company or its RTA or Depository Participant(s); or
- b. who has specifically registered their request for the hard copy of the same.

PAYMENT INSTRUCTIONS

Please note that:

- a. Cash payment shall not be accepted.
- b. No part payment would be accepted, and part payment would be treated as non-payment which shall render the Rights Equity Shares, including the amount already paid thereon, liable to be forfeited in accordance with the provisions of the Act, the Articles of Association of the Company and the Letter of Offer. However, in relation to any payment made by a holder of the Rights Equity Shares pursuant to the Second and Final Call, which is lesser than the aggregate amount payable by such holder with respect to the Rights Equity Shares held by such holder as on the Second and Final Call Record Date, our Board or a duly authorized Committee of the Board, may consider conversion of such lower number of Rights Equity Shares to be made fully paid-up, such that it is in proportion to the amount paid by such holder.
(For example - If a shareholder holds 100 Rights Equity Shares on the Second and Final Call Record Date, the aggregate amount payable by such holder pursuant to the Second and Final Call will be ₹ 10.00. If such holder makes a payment of Rs. 500.00, such holder will receive such number of Equity Shares converted in proportion to the payment made i.e., 50 Equity Shares. Partly paid-up equity shares in respect of which the Final Call payable remains unpaid may be forfeited, in accordance with the provisions of the Act, the Articles of Association of the Company and the Letter of Offer.
- c. Payments made using third party bank accounts are liable to be rejected and the Company and the Registrar for the Issue - Bigshare Services Private Limited (“**Registrar to the Issue**”) shall rely on the self-certification of the transaction in this regard.
- d. Excess/duplicate amount paid, or amount paid by person who is not an Eligible Shareholder as on the Second and Final Call Record Date or short payment made by an Eligible Shareholder (in case the same cannot be adjusted towards payment of Second and Final Call Money), will be refunded as per following methods:
 - a. ASBA mode – Unblocking of funds in ASBA Account.
 - b. Cheque/ Demand Draft – Credit to the same bank account from where payment has been made.

Payment Modes

1. For payment through Physical/Online ASBA

Eligible Shareholders may pay the Second and Final Call Money through:

- i. **Online Mode:** by visiting the website of the SCSBs, to block the Second and Final Call Money payable in their ASBA Account;
- ii. **Physical mode:** by submitting the physical ASBA Application Form (enclosed as **Annexure 2**) to the Designated Branch of the SCSBs, to block the Second and Final Call Money payable in their ASBA Account.

Please visit <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34> to refer to the list of existing SCSBs [Self Certified Syndicate Banks].

2. For payment through 3-in-1 Account

- i. In accordance with the SEBI circular no. SEBI/HO/CFD/DIL1/CIR/238/2020 dated December 8, 2020, Eligible Shareholders can also make the Second and Final Call Money payment by using the facility of linked online trading-demat-bank account [3-in-1 type accounts], provided by some of the brokers.

- ii. Eligible Shareholders must log into their demat account and under the relevant section proceed with the payment for Second and Final Call Money of Nakoda Group of Industries Limited.
- iii. Eligible Shareholders are requested to check with their respective brokers for exact process to be followed.
- iv. Eligible Shareholders may please note that this payment method can be used only if the concerned broker has made this facility available to their customer. The Company, Advisor or Registrar to the Issue will not be responsible for non-availability of this payment method to the shareholders.

3. For payment through cheque/ demand draft

- i. Eligible Shareholders are requested to send the payment slip along with cheque/demand draft made payable to:

Resident Shareholders	Nakoda Group of Industries Limited-Second Call Money-Escrow Collection-R A/C
Non-Resident Shareholders	Nakoda Group of Industries Limited-Second Call Money-Escrow Collection-NR A/C

- ii. The payment slip is enclosed herewith as **Annexure 3**.
- iii. The Eligible Shareholders must inter alia state the following details in the payment slip:
 - a. Full Name of the Sole/First shareholder;
 - b. Second and Final Call Notice No.;
 - c. DP ID-Client ID/Folio No.; and
 - d. No. of Rights Equity Shares.
- iv. The payment slip along with the amount payable by cheque or demand draft must be presented at **Axis Bank Limited** at the following locations on or before **Monday, June 16, 2025**:

For Resident Shareholders	Mumbai - Axis Bank, Jeevan Prakash Building, Ground floor, Sir PM Road, Fort, Mumbai 400001; Hyderabad - Axis Bank, 6-3-879/B, Second and Final Floor, G Pulla Reddy Greenlands, Begumpet Road, Hyderabad 500016; Kolkata - Axis Bank, 7, Shakespear Sarani, Kolkata 700071; Chennai - Axis Bank, 82, Dr. Radhakrishna Salai, Mylapore, Chennai 600004; New Delhi - Axis Bank, Statesman House, 148, Barakhamba Road, New Delhi 110001; Bengaluru - Axis Bank, No.9, M.G. Road, Block A, Bengaluru 560001; Ahmedabad - Axis Bank, Trishul, Opp. Samartheshwar Temple, Ahmedabad 380006; Jaipur - Axis Bank, O-15, Green House, Ashok Marg, C-Scheme, Jaipur 302001; Vadodara - Axis Bank, Vardhaman Complex, Opp GE Brace Course Circle (North), Vadodara 390007; Noida - Axis Bank, B2-B3, Sector 16, Noida 201301; Panvel - Axis Bank, Raje Complex, Plot No. 198A, Shivaji Chowk, Panvel 410206; Pune - Axis Bank, Indra Pushti, Opp. Fergusson College Gate 2, Pune 411004; Chandigarh - Axis Bank, SCO 343-344, Sector 35-B, Chandigarh 160022; Indore - Axis Bank, Kamal Palace, 1 Yeshwant Colony, Yeshwant Niwas Road, Indore 452003; Surat - Axis Bank, Digvijay Towers, Opp. St. Xaviers School, Ghod Dod Road, Surat 395001; Nagpur - Axis Bank, M.G. House, Rabindranath Tagore Road, Besides Board Office, Civil Lines, Nagpur 440001; Lucknow - Axis Bank, 31/93, Ground Floor, I & II Floor, Lucknow 226001; Gurgaon - Axis Bank, SCO 29, Sector 14, Near Huda Office, Old Delhi, Gurgaon Road, Gurgaon 122001; Thane - Axis Bank, Dhiraj Baug, Near Hari Niwas Circle, LBS Marg, Thane (West), Thane 400602; Navi Mumbai - Axis Bank, Vardhaman Chambers Co-op Society, Plot No 84, Sector 17, Vashi, Navi Mumbai 400705; Rajkot - Axis Bank, Titan, Near KKV Circle, Kalawad Road, Rajkot 360005; Kanpur - Axis Bank, 16/104 A, Civil Lines, Infront of ICAI Bhawan, Kanpur 208001; Jamnagar - Axis Bank, Jaidev Arcade, Ground floor, Park Cly Main Road, Nr Joggers Park, Jamnagar 361008; Faridabad - Axis Bank, Shop No.6, Crown Complex, Neighborhood No.2, 1-2 Chowk, NIT, Faridabad 121001; Gandhi Nagar - Axis Bank, Gandhi Nagar Milk Consumer Co-op Union, Plot No 436, Sector 16, Gandhi Nagar 382016.
For Non-Resident Shareholders	Mumbai - Axis Bank, Jeevan Prakash Building, Ground floor, Sir PM Road, Fort, Mumbai 400001; New Delhi - Axis Bank, Statesman House, 148, Barakhamba Road, New Delhi 110001

- v. Eligible Shareholders residing at locations where the ASBA facility or Bank's collection centres are not available, may send their Second and Final Call Money along with the completed payment slip by registered post/speed post at the office of the Registrar to the Issue: **Bigshare Services Private Limited, Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400093, Maharashtra, India.** Tel No.: +91-22- 62638200, stating the requisite details along with Cheque/Demand Draft payable at Mumbai, such that the same are received on or before the last date of payment of the Second and Final Call Money i.e. **Monday, June 16, 2025**.
- vi. Cheque / Demand Draft should be drawn on such bank, including Co-operative Bank, which is situated at and is a member or a sub-member of the Bankers' Clearing House located at the centre where this Second and Final Call Notice is presented. Outstation Cheques / Bank Drafts, Money Orders, and Postal Orders will not be accepted. Post-dated cheques will not be accepted and are liable to be rejected.

- vii. After the last date of payment, i.e. **Monday, June 16, 2025**, Bank branches at the aforesaid locations will not accept any Second and Final Call Money payment.
- viii. The Company will not be liable for any delayed receipt and reserves the right to reject such delayed receipts unless accompanied with applicable interest payment.
- ix. Payment slip should be complete in all respects. The payment slip found incomplete with regard to any of the particulars required to be given therein are liable to be rejected.

Non-payment

Please note that, failure to pay the Second and Final Call Money, as aforesaid, shall render the Rights Equity Shares, including the amount already paid thereon, liable to be forfeited in accordance with the Act, the Articles of Association of the Company and the Letter of Offer.

Other Information

- i. The ISIN 'IN9236Y01028' representing partly paid-up equity shares of face value ₹10.00/- (Rupees Six Only) (₹ 6.00 paid-up) has been suspended by the Stock Exchanges effective Friday, May 09, 2025.
- ii. The process of corporate action for converting the partly paid-up Rights Equity Shares to the fully paid-up Equity Shares under the present ISIN – INE236Y01012 for the existing fully paid-up Equity Shares, allotted by the depositories, is estimated to be completed within two to three weeks from the last date of payment of the Second and Final Call Money stipulated under the respective Notice.
- iii. Upon completion of the corporate action, the Rights Equity Shares shall be converted into fully paid-up Equity Shares and would be credited to ISIN - INE236Y01012, allotted by depositories.
- iv. In case of non-receipt of the Second and Final Call Notice, Eligible Shareholders can request by e-mail or letter, for the duplicate Second and Final Call Notice to the Registrar to the Issue or may also download the same from the Company's website: www.nakodas.com or the Registrar's website: www.bigshareonline.com. In such a case, however, the Eligible Shareholder needs to fill the DP ID-Client ID, number of Rights Equity Shares held and amount payable towards the Second and Final Call Money.
- v. The Eligible shareholder must mention in the Application, his/her PAN number allotted under the Income Tax Act, 1961.
- vi. Eligible Shareholders must ensure that their PAN is linked with Aadhaar and are in compliance with the notification dated February 13, 2020 issued by Central Board of Direct Taxes and press release dated June 25, 2021.
- vii. This intimation does not constitute an offer of, or a solicitation of an offer to purchase, any securities of the Company in any jurisdiction where offers or solicitations are not permitted by law. The information is solely intended for distribution to, and use by, the Eligible Shareholders only and is not to be reproduced, transmitted or distributed to any other person.
- viii. All correspondence in this regard may be addressed to:

Bigshare Services Private Limited

Office No.: S6-2, 6th Floor, Pinnacle Business Park,

Next to Ahura Centre, Mahakali Caves Road,

Andheri (East) Mumbai– 400093.

Tel No.: +91 22–62638200.

Fax No.: +91–22–62638299.

Website: www.bigshareonline.com

E-mail ID: rightsissue@bigshareonline.com/ investor@bigshareonline.com

Contact Person: Mr. Aniket

SEBI Registration No: INR000001385

NAKODA GROUP OF INDUSTRIES LIMITED – SECOND AND FINAL CALL MONEY

Annexure 2

ASBA APPLICATION FORM
(ONLY TO BE USED WHILE PAYING THROUGH PHYSICAL ASBA FACILITY)

1. NAME AND CONTACT DETAILS OF APPLICANT/ELIGIBLE SHAREHOLDER(S)

[illegible]

2. PERMANENT ACCOUNT NUMBER (PAN)

[illegible]

3. TYPE OF APPLICANTS (Please tick ✓):

☐ Resident ☐ Non-Resident

Note: Non-resident Applicants applying on non-repatriation basis should select "Resident".

4. DEPOSITORY ACCOUNT DETAILS: *please provide your DP ID and Client ID (Please tick ✓ for NSDL or CDSL):* -

□ NSDL □ CDSL

For NSDL enter 8-digit DP ID followed by 8-digit Client ID / For CDSL enter 16-digit Client ID

[illegible]

Note: Transfer of fully paid-up equity shares shall be made in dematerialized form only.

5. APPLICATION DETAILS

Rights Equity Shares held on Second and Final Call Record Date i.e., May 09, 2025 [I]

Total amount payable on Second and Final Call at ₹ 10.00/- per Rights Equity Share (II) = [I] x ₹ 10.00/-	
(₹ in Figures)	(₹ in Words)

6. PAYMENT DETAILS [IN CAPITAL LETTERS]

Amount Blocked (₹ in Figures)	(₹ in Words)

[illegible]

Name of the ASBA Account Holder: _____

SCSB Name and Address: _____

I/We authorise the SCSB to block the amount specified above as part of the ASBA process. I/ We confirm that I/ we are making the payment towards the Second and Final Call Money of ₹ 10.00/- per Rights Equity Share of Nakoda Group of Industries Limited. I/ We confirm that I/ we are making the payment through my/ our bank account only and not using any third-party bank account for making such payment. Further, I/we confirm that the ASBA Account is held in my/our own name.

Further, I/we understand that partly paid-up equity shares in respect of which the Second and Final Call money remains unpaid may be forfeited, at any time after the due date for payment of the balance amount due in accordance with the Companies Act, 2013 and the Articles of Association of the Company.

SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S)

Sole/First account holder

Second joint account holder

Third joint account holder

Note: Signature(s) as per the specimen recorded with the SCSB. In case of joint shareholders, all the joint shareholders must sign in the same sequence as per specimen recorded with the SCSB.

7. SIGNATURE OF APPLICANT(S)

I/We hereby confirm that I/we have read, understood and accept the terms and conditions of the Second and Final Call Money Notice. I/We hereby confirm that I/we have read the Instructions for filling up this Application Form given overleaf. I/We understand that in case of successful acceptance of Second and Final Call Money, my/our Beneficiary Account as mentioned in this Application Form would get credited with fully paid-up Equity Shares of Nakoda Group of Industries Limited in lieu of the partly paid-up Rights Equity Shares towards Second and Final Call Money has been paid by me/us.

Sole/First Applicant

Second Joint Applicant

Third Joint Applicant

Note: Signature(s) as per the specimen recorded with the Depository. In case of joint shareholders, all the joint shareholders must sign in the same sequence as per specimen recorded with the Depository.



NAKODA GROUP OF INDUSTRIES LIMITED – SECOND AND FINAL CALL MONEY

Annexure 2

ASBA APPLICATION FORM (ONLY TO BE USED WHILE PAYING THROUGH PHYSICAL ASBA FACILITY)

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NAKODA GROUP OF INDUSTRIES LIMITED – SECOND AND FINAL CALL MONEY
ACKNOWLEDGEMENT SLIP FOR APPLICANT(S)

APPLICATION FORM NO.

GENERAL INSTRUCTIONS														
Received from														
PAN														
DP ID and CLIENT ID														Collecting SCSBs Sign & Seal
Amount Blocked (₹ in Figures)														
ASBA Account No.														Date
Tel. /Mobile No.														Email Id:

GENERAL INSTRUCTIONS

- Please read the instructions printed on the Application Form carefully.
- The Application Form can be used by the shareholders holding partly paid-up Rights Equity Shares of Nakoda Group of Industries Limited on the Second and Final Call Record Date. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see **“Payment Modes- For payment through Physical/Online ASBA”** in Annexure-I to the Second and Final Call Money Notice.
- Applications should be submitted to the Designated Branch of the SCSB or made online/electronic through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Second and Final Call Money payable in their respective ASBA Accounts. Please note that on the last date of payment i.e., **Monday, June 16, 2025**, Applications through ASBA process will be uploaded until 5:00 p.m. (Indian Standard Time).
- An Eligible Shareholder, wishing to pay the Second and Final Call Money through the ASBA facility, is required to have an ASBA enabled bank account with a SCSB, prior to making the Application.
- The Application should be complete in all respects. The Application Form found incomplete with regard to any of the particulars required to be given therein, and/or which are not completed in conformity with the terms of the Second and Final Call Notice is liable to be rejected. The Application Form must be filled in English only.
- Applications should not be submitted to the Escrow Collection Bank (assuming that such Escrow Collection Bank is not an SCSB), the Company or the Registrar.
- In case of Application through ASBA facility, Eligible Shareholders are required to provide necessary details, including details of the ASBA Account, authorization to the SCSB to block an amount equal to the Second and Final Call Money in the ASBA Account mentioned in the Application Form.
- All Applicants/Eligible Shareholders, and in the case of Application in joint names, each of the joint Applicants/Eligible Shareholders, should mention their PAN allotted under the Income Tax Act, irrespective of the amount of the Application. Except for Applications on behalf of the Central or the State Government, the residents of Sikkim and the officials appointed by the courts. Applications without PAN will be considered incomplete and are liable to be rejected.
- Eligible Shareholders must ensure that their PAN is linked with Aadhaar and are in compliance with the notification dated February 13, 2020 issued by Central Board of Direct Taxes and press release dated June 25, 2021.
- In case of Application through ASBA facility, all payments will be made only by blocking the amount in the ASBA Account.
- For physical Applications through ASBA at Designated Branches of SCSB, signatures should be either in English or Hindi or in any other language specified in the Eighth Schedule to the Constitution of India. Signatures other than in any such language or thumb impression must be attested by a Notary Public or a Special Executive Magistrate under his/her official seal. The Eligible Shareholder must sign the Application as per the specimen signature recorded with the SCSB.
- In case of joint holders and physical Applications through ASBA process, all joint account holders must sign the relevant part of the Application Form in the same order and as per the specimen signature(s) recorded with the SCSB. In case of joint Applicants/Eligible Shareholder, reference, if any, will be made in the first Applicant's/Eligible Shareholder's name and all communication will be addressed to the first Applicant/Eligible Shareholder.
- Please note that Applications without depository account details shall be treated as incomplete and shall be rejected.
- Please note that Applications through ASBA may be submitted at all designated branches of the SCSBs available on the SEBI website at <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34>, updated from time to time, or at such other website as may be prescribed by SEBI from time to time.

LIST OF SELF CERTIFIED SYNDICATE BANKS (SCSBs)

For the Second and Final Call Money, following banks would be acting as SCSB: <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34>. 1. AU Small Finance Bank Limited, 2. AXIS Bank Ltd, 3. Bandhan Bank, 4. Bank of Baroda, 5. Bank of India, 6. Bank of Maharashtra, 7. Barclays Bank PLC, 8. BNP Paribas, 9. Canara Bank, 10. Catholic Syrian Bank Limited, 11. Central Bank of India, 12. CITI Bank NA, 13. City Union Bank Ltd., 14. DBS Bank Ltd., 15. Deutsche Bank, 16. Dhanlaxmi Bank Limited, 17. Equitas Small Finance Bank, 18. GP Parsik Sahakari Bank Limited, 19. HDFC Bank Ltd., 20. HSBC Ltd., 21. ICICI Bank Ltd, 22. IDBI Bank Ltd., 23. IDFC FIRST Bank, 24. Indian Bank, 25. Indian Overseas Bank, 26. IndusInd Bank, 27. J P Morgan Chase Bank, N.A., 28. Jana Small Finance Bank Limited, 29. Janata Sahakari Bank Ltd., 30. Karnataka Bank Ltd., 31. Karur Vysya Bank Ltd., 32. Kotak Mahindra Bank Ltd., 33. Mehsana Urban Co-operative Bank Limited, 34. Nutan Nagarik Sahakari Bank Ltd., 35. Punjab & Sind Bank, 36. Punjab National Bank, 37. Rajkot Nagarik Sahakari Bank Ltd, 38. RBL Bank Limited, 39. South Indian Bank, 40. Standard Chartered Bank, 41. State Bank of India, 42. SVC Co-operative Bank Ltd., 43. Tamilnad Mercantile Bank Ltd., 44. The Ahmedabad Mercantile Coop. Bank Ltd., 45. The Federal Bank, 46. The Jammu & Kashmir Bank Limited, 47. The Kalupur Commercial Co-operative Bank Ltd., 48. The Saraswat Co-operative



NAKODA GROUP OF INDUSTRIES LIMITED – SECOND AND FINAL CALL MONEY

Annexure 2

ASBA APPLICATION FORM
(ONLY TO BE USED WHILE PAYING THROUGH PHYSICAL ASBA FACILITY)

Bank Ltd, 49. The Surat Peoples Co-op Bank Ltd, 50. TJSB Sahakari Bank Ltd, 51. UCO Bank, 52. Union Bank of India, 53. Utkarsh Small Finance Bank Limited, 54. YES Bank Ltd

Eligible Shareholders can access the Second and Final Call Money Notice on the websites of:

- i. the Company at www.nakodas.com;
- ii. the Registrar at www.bigshareonline.com; and
- iii. the Stock Exchanges at www.bseindia.com & www.nseindia.com.

- o) All correspondence in this regard may be addressed to:

Bigshare Services Private Limited

(Unit: Nakoda Group of Industries Limited – Second and Final Call Money)

Office No. S6-2, 6th Floor, Pinnacle Business Park,
Next to Ahura Centre, Mahakali Caves Road,
Andheri (East), Mumbai - 400093, Maharashtra, India.
Tel No.: +91 22 - 6263 8200

E-mail: rightsissue@bigshareonline.com

Investor grievance e-mail: investor@bigshareonline.com

Website: www.bigshareonline.com

SEBI Registration No.: INR000001385

Contact Person: Mr. Aniket

**PAYMENT SLIP**

(To be used only in case of payment through Cheque / Demand Draft)

SHAREHOLDERS MAKING PAYMENT THROUGH ESCROW ACCOUNT SHOULD SUBMIT THIS SLIP TO ESCROW BANK ALONG WITH CHEQUE/DEMAND DRAFT**SR NO:****SPEED POST NO:**

Second and Final Call Notice Number:

NAME:**ADD:****To,****Axis Bank Limited****Branch:** _____

(Please fill name of branch, refer list overleaf)

OR**Bigshare Services Private Limited****(Unit: Nakoda Group of Industries Limited)**Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400093, Maharashtra, India.**JNT1:****JNT2:****PAN NO:****SECOND AND FINAL CALL MONEY NOTICE TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES HELD AS ON THE SECOND AND FINAL CALL RECORD DATE i.e., FRIDAY, MAY 09, 2025.****(to be filled in by the Eligible Shareholder)**

DP ID and Client ID (For shares held in dematerialised form)	No. of Rights Equity Shares held as on Second and Final Call Record Date(A)	Amount due and payable @ ₹ 10.00 per Rights Equity Share [(A)*₹ 10.00]
		(₹ in figures)

Payment Details:

Second and Final Call Money due (in ₹)	Cheque/ Demand draft amount (in ₹)	Cheque/ Demand draft No.	Drawn on (Bank & Branch)	Date of payment	Bank Serial No. (To be filled in by the Bank)

-----TEAR HERE-----

ACKNOWLEDGEMENT SLIP**Second and Final Call Money Notice**

Received Cheque/DD No. _____ dated _____ for ₹ _____ drawn on _____ [name of bank and branch]
the amount aforesaid being the payment towards the Second and Final Call Money for the aforementioned Rights Equity Shares of Nakoda Group of Industries Limited. (Details to be filled by the Eligible Shareholder)

Date:

**Sign and Stamp of the
Axis Bank Limited/ Registrar**

Name of the First/ Sole Shareholder:

DP ID-Client ID/Folio No:

No. of Rights Equity Shares:

Second and Final Call Notice No.

Date: