

April 16, 2026

To,  
**National Stock Exchange of India Ltd. (NSE Ltd)**  
Exchange Plaza, 05<sup>th</sup> Floor,  
Plot No. C-1, Block G,  
Bandra Kurla complex, Bandra (E) Mumbai — 400051

To,  
**BSE Limited**  
Listing / Compliance Department,  
Phiroze jeejeebhoy Towers,  
Dalal Street, Mumbai — 400001

**NSE Scrip Code: - NGIL**

**BSE Scrip Code: -541418**

Subject: Outcome of Board Meeting.

Dear Sir / Madam,

With reference to the subject cited, this is to inform the Exchange that the meeting of the Board of Directors of Nakoda Group of Industries Limited held on Thursday, April 16, 2026 at the registered office of the Company, the following were considered and approved:

1. Issue, offer and allot upto 87,00,000 Convertible Warrants on preferential basis to the persons belonging to the Promoter and Non-Promoter Categories at such price as determined in accordance with the provision of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended from time to time, subject to the approval of shareholders of the Company.

Further the necessary details with respect to point no. 1 are disclosed in Annexure-A as required under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 November 11, 2024

2. Appointment of M/s. R.A. Daga & Co., Practicing Company Secretaries as Scrutinizer to scrutinize the e-voting process in fair and transparent manner of EGM;
3. Approved convening of Extraordinary General Meeting ('EGM') of the members of the Company on Wednesday, May 13, 2026 through Video Conferencing ('VC')/ Other Audio-Visual Means ('OAVM') as per the relevant circulars of MCA and SEBI for obtaining the shareholders' approval for the above-mentioned items. The EGM notice shall be submitted to stock exchange when it will be circulated to members of the Company as per the applicable provision of the Companies Act, 2013 and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015;
4. Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations'), we hereby notify following changes in the Company Secretary and Compliance Officer of the Company approved by the Board of Directors at its meeting held today:
5. Appointment of Mr. Apurv Hirde (ACS No. 60955) as the Company Secretary and Compliance Officer of the Company with effect from 16th April 2026.

Details Required Under Regulation 30 Of the SEBI Listing Regulations Read with SEBI Circular No. SEBI/HO/CFD/POD2/CIR/P/2023/120 Dated July 11, 2023 (Master Circular) Read with SEBI circular No. SEBI/HO/CFD/POD2/CIR/P/0155 November 11, 2024 enclosed in Annexure B.

The meeting of the Board of Directors commenced at 03.30 pm and concluded at 05.30 pm.

Kindly arrange to take the same on your records.

**For Nakoda Group of Industries Limited**

**Jayesh Choudhary**  
**Whole time Director**  
**DIN:02426233**

**Annexure - A**

**Disclosure as per Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Sl. No.	Particulars	Details
1	Type of securities proposed to be issued	Convertible Warrants
2	Type of issuance	Preferential issue in terms of Section 42 read with Section 62 of the Companies Act, 2013 and other applicable provisions and SEBI ICDR Regulations.
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	87,00,000 Convertible Warrants on preferential basis to the Promoter and Non-Promoters category.  The issue price is Rs. 28/- per equity share/convertible warrant calculated in accordance with SEBI ICDR Regulations.
4	Total amount for which the securities will be Issued	Aggregating to Rs. 24,36,00,000/- for issue 87,00,000 Convertible Warrants at issue price of Rs. 28/- to the persons belonging to Promoter and Non-Promoters.
In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s)		
5	Name of Investors	As per note 1 given below
6	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors.  In case of convertibles - intimation conversion of securities or on lapse of the tenure	Issue, offer and allot up to 87,00,000 Convertible Warrants at a price of Rs. 28/- per Warrant. The issue price is not lower than the floor price determined in accordance with the Regulation 164 read with 166A of Chapter V of SEBI ICDR Regulations.  Minimum 25% of the price of the Warrant would be payable upfront at the time of application and the balance 75% shall be payable at the time of conversion of the warrants into Equity Shares of the Company.  ➤ Total Number of Investors: As per note 1 given below  ➤ Conversion ratio of each Convertible Warrant: 1:1  Each Warrant can be converted into 1 (One) Equity Share of the Company and conversion can be exercised at any time within a period of 18 months from the date of allotment of Warrants, in one or more tranches as the case may be and on such other terms and conditions as applicable. In case the investor fails to exercise the same within the stipulated period, the warrants shall lapse.  The issuance of Equity Shares and Convertible Warrants is subject to the approval of members by way of passing special resolution at the Extra Ordinary General Meeting to be held on May 13, 2026.
7	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

**NAKODA GROUP OF INDUSTRIES LIMITED**

Plot No. 239, South Old Bagadganj, Small Factory Area,  
Nagpur 440 008. Maharashtra, INDIA.  
CIN Number : L15510MH2013PLC249458

+91 712 2778824  
+91 712 2721555

info@nakodas.com  
www.nakodas.com

**Note 1:****Name / List of Investors:**

Sr. No.	Name of the Proposed Allottees	Pre-Preferential holding	Pre %	No. of Warrants to be issued	Post-Preferential Holding	Post %	Category
1.	No CTRL Enterprises LLP	0	0.00	40,00,000	40,00,000	15.25	Promoter
2.	Equirise Advisors LLP	0	0.00	10,00,000	10,00,000	3.81	Non-Promoter
3.	Vishal Mahesh Waghela	0	0.00	10,00,000	10,00,000	3.81	Non-Promoter
4.	Onvo Aquarrius Private Limited	0	0.00	10,00,000	10,00,000	3.81	Non-Promoter
5.	Sarthak Goyal	0	0.00	10,00,000	10,00,000	3.81	Non-Promoter
6.	Preet Khetan	0	0.00	1,00,000	1,00,000	0.38	Non-Promoter
7.	Vinod Preamsukh Khetan	0	0.00	1,00,000	1,00,000	0.38	Non-Promoter
8.	Sunil Tripathi (HUF)	0	0.00	1,50,000	1,50,000	0.57	Non-Promoter
9.	Agrawal Commercial	0	0.00	2,00,000	2,00,000	0.76	Non-Promoter
10.	Juhita Hardik Shah	0	0.00	1,50,000	1,50,000	0.57	Non-Promoter
	<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>87,00,000</b>	<b>87,00,000</b>	<b>33.16</b>	

**MANUFACTURER & EXPORTER OF CANDIED & PROCESSED FRUITS, DEHYDRATED FRUITS, ROASTED AND FLAVOURED NUTS & SEEDS.**

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**DETAILS REQUIRED UNDER REGULATION 30 OF THE SEBI LISTING REGULATIONS READ WITH SEBI CIRCULAR NO. SEBI/HO/CFD/POD2/CIR/P/2023/120 DATED JULY 11, 2023 (MASTER CIRCULAR) READ WITH SEBI CIRCULAR NO. SEBI/HO/CFD/POD2/CIR/P/0155 November 11, 2024.**

**Annexure -B**

Sr No.	Particulars	Details
1.	Reason for Change viz. appointment resignation, removal, death or otherwise	Appointment of Mr. Apurv Hirde as Company Secretary and Compliance officer of the company.
2.	Date of Appointment	Date of Appointment: 16-04-2026
3.	Brief Profile in case of Appointment / Cessation (as applicable) and term of appointment	Mr. Apurv Hirde is an Associate Member of the Institute of Company Secretaries of India having membership no. A60955 possessing requisite qualification and skills in secretarial Compliances and have undertaken assignments and having good experience of Corporate Law and Listing Regulations.
4.	Disclosure of relationships between directors (in case of appointment of a director).	Mr. Apurv Hirde is not related to any Director of the company.

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