



Date: 13/05/2026

To,
National Stock Exchange of India Ltd. (NSE Ltd)
Exchange Plaza, 05th Floor,
Plot No. C-1, Block G,
Bandra Kurla complex, Bandra (E) Mumbai – 400051

Bombay Stock Exchange (BSE LTD)
Listing / Compliance Department,
Phiroze jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

NSE Scrip Code: - NGIL

BSE Scrip Code: -541418

Subject: Outcome and Proceedings of Extra – Ordinary General Meeting of the Nakoda Group Of Industries Limited (“Company”) pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref: Scrip Code: 544141

Dear Sir/Madam,

We would like to inform you that the Extra-Ordinary General Meeting of the Company was held on Wednesday, 13th May, 2026 at 3.00 p.m. through Video Conferencing (VC) / Other Audio-Visual Means (OAVM).

- Time of commencement of the Meeting: 3.22 P.M.
- Time of conclusion of the Meeting: 3.37 P.M.

Enclosed herewith please find the proceedings of the Extra-Ordinary General Meeting pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015.

Kindly take the same on record and acknowledge the receipt of the same.

Thanking You,

Yours faithfully

For Nakoda Group of Industries Limited

Apurv Avinash Hirde
Company Secretary
M. No.: A60955

Encl: As above

Proceedings of the Extra-Ordinary General Meeting of the Company under Regulation 30(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015:

Meeting Day, Date and Time	Wednesday, 13 th May 2026 at 3.00 p.m.
Mode	Video Conferencing (VC) / Other Audio Visual Means (OAVM)
Chairman	Pravin Navalchand Choudhary
Members Attending the Meeting	30
Quorum	30

Brief details of proceeding and items deliberated at the meeting:

Mr. Pravin Navalchand Choudhary was elected as the Chairman of the Meeting unanimously and chaired the proceedings of the meeting.

The Chairman of the Audit Committee and Nomination and Remuneration Committee viz. Mr. Sandeep Jain was present at the meeting.

The Chief Financial Officer of Ms. Sakhi Tiwari was present at the meeting.

Thirty Members were present in the Meeting.

Mr. Apurv Avinash Hirde, Company Secretary and Compliance Officer of the Company delivered his welcome speech for Extra-Ordinary General Meeting. She further informed that the Statutory Registers under the Companies Act, 2013 were open for inspection and accessible by the Members having right to attend the Meeting during continuance of the Meeting.

Chairman then delivered his speech to the respected shareholders.

The Chairman then confirmed about the quorum present at the meeting and the quorum was present at the commencement of the Meeting as well as at the time of consideration of item of business. The Chairman confirmed the compliance with the applicable provisions of the Companies Act, 2013 and the rules made thereunder, Secretarial Standards on General Meeting (SS-2), SEBI (LODR), Regulations, 2015 as amended, with respect to calling, convening and conducting the Extra-Ordinary General Meeting.

Thereafter, Chairman declared the Meeting as commenced. Therefore, the Notice of Extra Ordinary General Meeting was taken as read with the permission of the shareholders.

The Company Secretary and Compliance Officer of the Company then started with the formal proceedings of the meeting. He informed the Members pursuant to provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 as amended, and Regulation 44 of SEBI (LODR) Regulations, 2015, the Company has provided to its members the facility of remote e-voting to exercise their right to vote by electronic means in respect of the business to be transacted at the Extra-Ordinary General Meeting. The remote e-voting facility was provided by the Company through Depository, which commenced on May 10, 2026 at 9.00 a.m. and ended on May 12, 2026 at 5.00 p.m.

Further, with the permission of the Chairman, Company Secretary and Compliance Officer of the Company proceeded with the business of the Meeting for the item as per the Notice of the Extra-Ordinary General Meeting of the Company.

The Chairman invited questions and clarifications from members on the resolutions set out in the Notice of the EGM and Financial Statements of the Company. All the Queries/ clarifications were responded by the Chairman.

Ms. Rachana Daga , Proprietor of M/s. R.A. Daga & Co., Practicing Company Secretaries, was appointed as scrutinizer to scrutinize the remote e-voting process and e-voting at the EGM in a fair and transparent manner

The resolution as stated below was moved for consideration and approval of the Members.

SPECIAL BUSINESS:

1. ISSUANCE OF CONVERTIBLE WARRANTS TO THE PROMOTERS AND NON-PROMOTER CATEGORIES OF PERSONS, ON A PREFERENTIAL BASIS:

The Chairman then informed to the Members present that the Board of Directors of the Company in its Board Meeting held on May 13, 2026 has already accorded consent for issue of up to 87,00,000 (Eighty Lakhs) convertible warrants (“**Warrants**”), at a issue price of Rs. 28/- (Rupees Twenty Eight Only) per warrant (Including Premium of Rs. 18/- each), aggregating to Rs. 24,36,00,000 (Rupees Twenty-Four Crores Thirty Six Lakhs Only) subject to approval of members in this Extra-Ordinary General Meeting.

Thereafter, Company Secretary and Compliance Officer of the Company then requested members to vote if they have not voted through remote e-voting facility made available by the Company.

After completion of voting process, Company Secretary and Compliance Officer of the Company informed the Members that the results of the voting shall be disseminated to the Stock Exchange and also uploaded on the website of the Company within 2 working days of the conclusion of this Extra-Ordinary General Meeting and he further informed that the result of voting shall be declared at the Registered Office of the Company on or before the date, time and in the manner indicated below:

Resolution	Resolution matter	Result to be declared
Resolution No. 1	Issuance of Convertible Warrants to the Promoters and Non-Promoter Categories of Persons, on a Preferential Basis	On or before two (2) working days of the conclusion of the Extra-Ordinary General Meeting i.e., Wednesday, May 13, 2026.

Thanking You,

Yours faithfully

For Nakoda Group of Industries Limited

Apurv Avinash Hirde
Company Secretary
M. No.: A60955